



## JUPITER MINES LIMITED

**ABN 51 105 991 740**  
**ASX: JMS**

**Announcement**  
14 May 2019

Registered Office:  
Level 10  
16 St Georges Terrace  
Perth WA 6000

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Email: [info@jupitermines.com](mailto:info@jupitermines.com)  
Website:  
[www.jupitermines.com](http://www.jupitermines.com)

### Directors & Officers:

Brian Gilbertson  
Paul Murray  
Andrew Bell  
Priyank Thapliyal  
Yeongjin Heo  
Melissa North

### Issued Capital:

Ordinary shares:  
1,958,991,033

### Current Assets:

- World class Tshipi Manganese Mine
- Advanced Central Yilgarn Iron Ore Projects

# RELEASE OF SECURITIES FROM ESCROW

In accordance with Listing Rule 3.10A, Jupiter Mines Limited (ASX: JMS) advises that on or about 31 May 2019, 298,804,046 fully paid ordinary shares will be released from voluntary escrow, upon release of the Company's audited financial statements for the financial year ended 28 February 2019.

The shares have been subject to escrow since the Company's admission to the official list of the ASX and are held by shareholders who sold down their holdings at the time of the Company's initial public offering.

298,804,044 shares will remain in voluntary escrow until the Company releases its reviewed financial statements for the half financial year ending 31 August 2019, unless the escrow release condition is satisfied beforehand (please refer to the Company's 2018 Annual Report released 31 May 2018 for details of the escrow release condition).

Please see below details of the escrowed shares:

Escrowed shareholder	No. of escrowed shares at IPO	No. of escrowed shares to be released	No. of escrowed shares remaining
Pallinghurst Consolidated (Cayman) Limited	145,845,372	72,922,686	72,922,686
POSCO Australia GP Pty Ltd	112,044,320	56,022,160	56,022,160
HJM Jupiter L.P.	98,263,429	49,131,715	49,131,714
FRK Jupiter L.P.	93,406,454	46,703,227	46,703,227
EMG Jupiter L.P.	85,446,062	42,723,031	42,723,031
POSCO Australia Pty Ltd	22,948,152	11,474,076	11,474,076
Priyank Thapliyal	21,129,387	10,564,694	10,564,693
Red Rock Resources plc	18,524,914	9,262,457	9,262,457
<b>Total</b>	<b>597,608,090</b>	<b>298,804,046</b>	<b>298,804,044</b>

As per Jupiter's ASX release on 15 April 2019, Pallinghurst Consolidated (Cayman) Limited have entered into a conditional agreement to sell its interests to AMCI Euro Holdings B.V. (represented in the above list by HJM Jupiter L.P. and FRK Jupiter L.P.) after each of the relevant escrow periods expire.

Yours sincerely

**Melissa North**  
Company Secretary