



**JUPITER MINES  
LIMITED**

ABN 51 105 991 740

**Announcement**

13 April 2018

**JUPITER MINES LIMITED**

Level 10, 16 St Georges  
Terrace, Perth  
WA, 6000

Tel: +61 8 9346 5500  
Fax: +61 8 9481 5933  
Email: [info@jupitermines.com](mailto:info@jupitermines.com)

**Contacts:**

Priyank Thapliyal  
Melissa North

**Email:**

[info@jupitermines.com](mailto:info@jupitermines.com)

**Website:**

[www.jupitermines.com](http://www.jupitermines.com)

**Directors/Officers**

Brian Gilbertson  
Paul Murray  
Andrew Bell  
Priyank Thapliyal  
Sungwon Yoon

Melissa North

**Issued Capital:**

Shares: 1,948,340,503  
Jnlisted Opts: Nil

**Current Assets:**

- World class Tshipi Manganese Mine
- Advanced Central Yilgarn Iron Ore Projects

# TOTAL ISSUED SHARE CAPITAL AND SECURITIES SUBJECT TO VOLUNTARY ESCROW

Jupiter Mines Limited ("Jupiter") confirms the following:

1. Jupiter has a total issued share capital comprising 1,948,340,503 fully paid ordinary shares ("Shares");
2. the 10,000 new Shares offered under the replacement prospectus lodged with ASIC by Jupiter on 4 April 2018 ("Prospectus") have not been issued and will not be issued by Jupiter; and
3. a total of 597,608,090 shares are subject to voluntary escrow ("Escrowed Shares") pursuant to the Voluntary Escrow Deeds described in Section 12.3 of the Prospectus, for the following period of time:
  - (a) for 50% of the Escrowed Shares, until the date that the Company releases to ASX its audited financial statements for the financial year ending 28 February 2019; and
  - (b) for the remaining 50% of the Escrowed Shares:
    - (i) if the following occurs ("Escrow Release Condition"):
      - A. the Company releases to ASX its reviewed financial statements for the half financial year ending 31 August 2018; and
      - B. the VWAP of Shares traded on ASX for any 20 consecutive trading days is 20% or more above the Offer Price following release to ASX of the Company's reviewed financial statements for the half financial year ending 31 August 2018,until the date that the Escrow Release Condition is satisfied; and
    - (ii) if the Escrow Release Condition is not satisfied, until the date that the Company announces to ASX its reviewed financial statements for the half financial year ending 31 August 2019.