

JUPITER MINES LIMITED

ABN 51 105 991 740

Announcement

21 December 2017

JUPITER MINES LIMITED Level 10, 16 St Georges Terrace, Perth WA, 6000

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Directors/Officers

Brian Gilbertson Paul Murray Andrew Bell Priyank Thapliyal Sungwon Yoon

Melissa North

Issued Capital:

Shares: 2,064,522,718 Unlisted Opts: Nil

Current Projects:

- Production of manganese
- Advanced iron ore feasibility studies

SHAREHOLDER UPDATE

Proposed ASX listing

Further to the statement of 16 November 2017, Jupiter Mines Limited ("Jupiter") is pleased to now announce the appointment of Hartleys Limited, Foster Stockbroking Pty Ltd and Aitken Murray Capital Partners to execute its targeted relisting on ASX in 2018. Jackson McDonald has been retained as legal counsel for the re-listing process.

Yours faithfully, Jupiter Mines Limited

Priyank Thapliyal Chief Executive Officer