



JUPITER MINES LIMITED ABN 51 105 991 740

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9th February 2011

The Manager

Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Via Electronic Lodgement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by the Company under section 708A (5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company is pleased to announce that it has successfully issued 140,761,763 fully paid ordinary shares in the Company (Shares) in consideration for a subscription amount of \$98,533,234.10. The issue was previously announced by the Company on 31 January 2011 and was made by way of institutional private placement.

The Company gives notice that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act (relating to financial reporting and audit) as they apply to the Company; and
 - (b) section 674 of the Corporations Act (relating to continuous disclosure); and
3. as at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

The Company lodged the Appendix 3B in respect of the issue of the Shares on 31 January 2011.

Yours Sincerely,

Robert Benussi
Company Secretary & CFO