

Form 604

Corporations Act 2001
Section 671B

Notice of change in interests of substantial holder

To Company Name/Scheme Jupiter Mines Limited

ACN/ARSN 105 991 740

1. Details of substantial holder (1)

Name Pallinghurst Steel Feed (Dutch) B.V. and each of the entities listed in Annexure A
(Pallinghurst)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 29/04/11

The previous notice was given to the company on 14/02/11

The previous notice was dated 04/02/11

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	1,111,007,396	74.74%	1,139,578,825	73.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29/04/11	Pallinghurst	Decrease in relevant interest pursuant to sections 608(1)(a) and (c) of the Corporations Act as a result of: (a) the issue of 28,571,429 ordinary shares under the placement announced on 31 January 2011.	As set out in the explanatory Memorandum to the notice of meeting dated 01 March 2011.	1,139,578,825 fully paid ordinary shares	1,139,578,825 votes

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Pallinghurst	Pallinghurst Steel Feed (Dutch) B.V.	Pallinghurst Steel Feed (Dutch) B.V.	Pursuant to section 608(1)(a) of the Corporations Act	301,020,834 fully paid ordinary shares	301,020,834 votes
Pallinghurst	POSCO Australia Pty Ltd	POSCO Australia Pty Ltd	Pursuant to section 608(1)(c) of the Corporations Act	55,624,454 fully paid ordinary shares	55,624,454 votes
Pallinghurst	POSCO Australia GP Pty Ltd	POSCO Australia GP Pty Ltd	Pursuant to section 608(1)(c) of the Corporations Act	271,586,321 fully paid ordinary shares	271,586,321 votes
Pallinghurst	Investec Bank Limited	Investec Bank Limited	Pursuant to section 608(1)(c) of the Corporations Act	13,580,848 fully paid ordinary shares	13,580,848 votes
Pallinghurst	EMG Jupiter L.P.	EMG Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	246,674,875 fully paid ordinary shares	246,674,875 votes
Pallinghurst	HJM Jupiter L.P.	HJM Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	125,545,747 fully paid ordinary shares	125,545,747 votes
Pallinghurst	FRK Jupiter L.P.	FRK Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	125,545,746 fully paid ordinary shares	125,545,746 votes

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

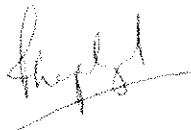
Name	Address
Pallinghurst Steel Feed (Dutch) B.V.	C/o ATC Corporate Services (Netherlands) B.V., Olympic Plaza, Fred. Roeskestraat 123, 1076 EE, Amsterdam
POSCO Australia Pty Ltd and POSCO Australia GP Pty Ltd	Suite C, Level 49, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Investec Bank Limited	100 Grayson Drive, Sandown, Sandton, 2196, South Africa
EMG Jupiter L.P.	615 South DuPont Highway, Dover, Delaware, 19901, USA
HJM Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA
FRK Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA

Signature

print name Priyank Thapliyal

Capacity Director

sign here



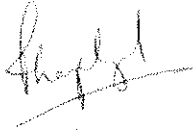
Date 29 / 04 / 2011

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in section 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder) in relation to Jupiter Mines Limited (ACN 105 991 740)

Signed:



Signature

Director

Capacity

29/04/2011

Date

Name	Company number
Pallinghurst Resources Ltd	Company number 47656
The Pallinghurst Resources Fund L.P.	Company number 19204
Pallinghurst Consolidated (Cayman) Ltd	Company number 181386
Pallinghurst Consolidated (Lux) S.à.r.l	Company number RCS Luxembourg B 129.141
Pallinghurst Consolidated (Dutch) B.V.	Company number 34278216

Form 604

Corporations Act 2001
Section 671B

Notice of change in interests of substantial holder

To Company Name/Scheme Jupiter Mines Limited

ACN/ARSN 105 991 740

1. Details of substantial holder (1)

Name POSCO Australia Pty Limited (POSCO)

ACN/ARSN (if applicable) 145 620 864

There was a change in the interests of the substantial holder on 27/04/11

The previous notice was given to the company on 14/02/11

The previous notice was dated 04/02/11

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	1,111,007,396	74.74%	1,139,578,825	73.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/04/11	POSCO	Decrease in relevant interest pursuant to sections 608(1)(a) and (c) of the Corporations Act as a result of: (a) the issue of 28,571,429 ordinary shares under the placement announced on 31 January 2011.	As set out in the explanatory Memorandum to the notice of meeting dated 01 March 2011.	1,139,578,825 fully paid ordinary shares	1,139,578,825 votes

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
POSCO	POSCO Australia GP Pty Limited	POSCO Australia GP Pty	Pursuant to section	271,586,321 fully paid	271,586,321 votes

		Limited	608(1)(c) of the Corporations Act	ordinary shares	
POSCO	POSCO Australia Pty Ltd	POSCO Australia Pty Ltd	Pursuant to section 608(1)(a) of the Corporations Act	55,624,454 fully paid ordinary shares	55,624,454 votes
POSCO	Pallinghurst Steel Feed (Dutch) B.V.	Pallinghurst Steel Feed (Dutch) B.V.	Pursuant to section 608(1)(c) of the Corporations Act	301,020,834 fully paid ordinary shares	301,020,834 votes
POSCO	Investec Bank Limited	Investec Bank Limited	Pursuant to section 608(1)(c) of the Corporations Act	13,580,848 fully paid ordinary shares	13,580,848 votes
POSCO	EMG Jupiter L.P.	EMG Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	246,674,875 fully paid ordinary shares	246,674,875 votes
POSCO	HJM Jupiter L.P.	HJM Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	125,545,747 fully paid ordinary shares	125,545,747 votes
POSCO	FRK Jupiter L.P.	FRK Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	125,545,746 fully paid ordinary shares	125,545,746 votes

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
POSCO Australia Pty Ltd and POSCO Australia G.P Pty Limited	Suite C, Level 49, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Pallinghurst Steel Feed (Dutch) B.V.	C/o ATC Corporate Services (Netherlands) B.V., Olympic Plaza, Fred. Roeskesstraat 123, 1076 EE, Amsterdam
Investec Bank Limited	100 Grayson Drive, Sandown, Sandton, 2196, South Africa
EMG Jupiter L.P.	615 South DuPont Highway, Dover, Delaware, 19901, USA
HJM Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA
FRK Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA

Signature

print name

Susi Moon Woo

capacity

Managing Director

sign here

[Signature]

date

20 04 2011

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in section 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder) in relation to Jupiter Mines Limited (ACN 105 991 740)

Signed:



Signature

Managing Director

Capacity

20/04/2011

Date

Name	Company number
POSCO Australia Pty Ltd	ACN 002 062 160

Form 604

Corporations Act 2001
Section 671B

Notice of change in interests of substantial holder

To Company Name/Scheme Jupiter Mines Limited

ACN/ARSN 105 991 740

1. Details of substantial holder (1)

Name POSCO Australia GP Pty Ltd and each of the entities listed in Annexure A (POSCO GP)

ACN/ARSN (if applicable) 145 620 864

There was a change in the interests of the substantial holder on 27/04/11

The previous notice was given to the company on 14/02/11

The previous notice was dated 04/02/11

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	1,111,007,396	74.74%	1,139,578,825	73.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/04/11	POSCO GP	Decrease in relevant interest pursuant to sections 608(1)(a) and (c) of the Corporations Act as a result of: (a) the issue of 28,571,429 ordinary shares under the placement announced on 31 January 2011.	As set out in the explanatory Memorandum to the notice of meeting dated 01 March 2011.	1,139,578,825 fully paid ordinary shares	1,139,578,825 votes

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
POSCO GP	POSCO GP	POSCO GP	Pursuant to section 608(1)(a) of	271,586,321 fully paid ordinary	271,586,321 votes

			the Corporations Act	shares	
POSCO GP	Pallinghurst Steel Feed (Dutch) B.V.	Pallinghurst Steel Feed (Dutch) B.V.	Pursuant to section 608(1)(c) of the Corporations Act	301,020,834 fully paid ordinary shares	301,020,834 votes
POSCO GP	POSCO Australia Pty Ltd	POSCO Australia Pty Ltd	Pursuant to section 608(1)(c) of the Corporations Act	55,624,454 fully paid ordinary shares	55,624,454 votes
POSCO GP	Investec Bank Limited	Investec Bank Limited	Pursuant to section 608(1)(c) of the Corporations Act	13,580,848 fully paid ordinary shares	13,580,848 votes
POSCO GP	EMG Jupiter L.P.	EMG Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	246,674,875 fully paid ordinary shares	246,674,875 votes
POSCO GP	HJM Jupiter L.P.	HJM Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	125,545,747 fully paid ordinary shares	125,545,747 votes
POSCO GP	FRK Jupiter L.P.	FRK Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	125,545,746 fully paid ordinary shares	125,545,746 votes

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
POSCO Australia Pty Ltd and POSCO Australia GP Pty Ltd	Suite C, Level 49, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Pallinghurst Steel Feed (Dutch) B.V.	C/o ATC Corporate Services (Netherlands) B.V., Olympic Plaza, Fred. Roeskestraat 123, 1076 EE, Amsterdam
Investec Bank Limited	100 Grayson Drive, Sandown, Sandton, 2196, South Africa
EMG Jupiter L.P.	615 South DuPont Highway, Dover, Delaware, 19901, USA
HJM Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA
FRK Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA

Signature

print name San Man Weng capacity MANAGING Director
 sign here [Signature] date 20/04/2011

DIRECTIONS


- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in section 608 and 871B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder) in relation to Jupiter Mines Limited (ACN 105 991 740)

Signed:


Signature

Managing Director
Capacity

20/04/2011
Date

Name	Company number
POSCO Australia Pty Ltd	ACN 002 062 160

Form 604

Corporations Act 2001
Section 671B

Notice of change in interests of substantial holder

To Company Name/Scheme Jupiter Mines Limited

ACN/ARSN 105 991 740

1. Details of substantial holder (1)

Name Investec Bank Limited and the entities set out in Annexure A (Investec)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 29/04/11

The previous notice was given to the company on 14/02/11

The previous notice was dated 04/02/11

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	1,111,007,396	74.74%	1,139,578,825	73.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29/04/11	Investec	Decrease in relevant interest pursuant to sections 608(1)(a) and (c) of the Corporations Act as a result of: (a) the issue of 28,571,429 ordinary shares under the placement announced on 31 January 2011.	As set out in the explanatory Memorandum to the notice of meeting dated 01 March 2011.	1,139,578,825 fully paid ordinary shares	1,139,578,825 votes

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes

Investec	Investec Bank Limited	Investec Bank Limited	Pursuant to section 608(1)(a) of the Corporations Act	13,580,848 fully paid ordinary shares	13,580,848 votes
Investec	Pallinghurst Steel Feed (Dutch) B.V.	Pallinghurst Steel Feed (Dutch) B.V.	Pursuant to section 608(1)(c) of the Corporations Act	301,020,834 fully paid ordinary shares	301,020,834 votes
Investec	POSCO Australia Pty Ltd	POSCO Australia Pty Ltd	Pursuant to section 608(1)(c) of the Corporations Act	55,624,454 fully paid ordinary shares	55,624,454 votes
Investec	POSCO Australia GP Pty Ltd	POSCO Australia GP Pty Ltd	Pursuant to section 608(1)(c) of the Corporations Act	271,586,321 fully paid ordinary shares	271,586,321 votes
Investec	EMG Jupiter L.P.	EMG Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	246,674,875 fully paid ordinary shares	246,674,875 votes
Investec	HJM Jupiter L.P.	HJM Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	125,545,747 fully paid ordinary shares	125,545,747 votes
Investec	FRK Jupiter L.P.	FRK Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	125,545,746 fully paid ordinary shares	125,545,746 votes

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Pallinghurst Steel Feed (Dutch) B.V.	C/o ATC Corporate Services (Netherlands) B.V., Olympic Plaza, Fred. Roeskestraat 123, 1076 EE, Amsterdam
POSCO Australia Pty Ltd and POSCO Australia GP Pty Ltd	Suite C, Level 49, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Investec Bank Limited	100 Grayson Drive, Sandown, Sandton, 2196, South Africa
EMG Jupiter L.P.	615 South DuPont Highway, Dover, Delaware, 19901, USA
HJM Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA
FRK Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA

Signature

print name GLYNN RUEGER capacity DIRECTOR

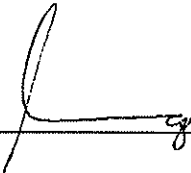
sign here  date 19/04/2011

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in section 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder) in relation to Jupiter Mines Limited (ACN 105 991 740)

Signed:


Signature

DIRECTOR
Capacity

19/04/2001
Date

Name	GALYNN BURGER
Investec Limited	

Form 604

Corporations Act 2001
Section 671B

Notice of change in interests of substantial holder

To Company Name/Scheme Jupiter Mines Limited

ACN/ARSN 105 991 740

1. Details of substantial holder (1)

Name EMG Jupiter, LP and the entities set out in Annexure A (EMG)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 29/04/11

The previous notice was given to the company on 04/02/11

The previous notice was dated 04/02/11

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	1,111,007,396	74.74%	1,139,578,825	73.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29/04/11	EMG	Decrease in relevant interest pursuant to sections 608(1)(a) and (c) of the Corporations Act as a result of: (a) the issue of 28,571,429 ordinary shares under the placement announced on 31 January 2011.	As set out in the explanatory Memorandum to the notice of meeting dated 01 March 2011.	1,139,578,825 fully paid ordinary shares	1,139,578,825

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes

EMG	EMG Jupiter L.P.	EMG Jupiter L.P.	Pursuant to section 608(1)(a) of the Corporations Act	246,674,875 fully paid ordinary shares	246,674,875 votes
EMG	Pallinghurst Steel Feed (Dutch) B.V.	Pallinghurst Steel Feed (Dutch) B.V.	Pursuant to section 608(1)(c) of the Corporations Act	301,020,834 fully paid ordinary shares	301,020,834 votes
EMG	POSCO Australia Pty Ltd	POSCO Australia Pty Ltd	Pursuant to section 608(1)(c) of the Corporations Act	55,624,454 fully paid ordinary shares	55,624,454 votes
EMG	POSCO Australia GP Pty Ltd	POSCO Australia G.P. Pty Ltd	Pursuant to section 608(1)(c) of the Corporations Act	271,586,321 fully paid ordinary shares	271,586,321 votes
EMG	Investec Bank Limited	Investec Bank Limited	Pursuant to section 608(1)(c) of the Corporations Act	13,580,848 fully paid ordinary shares	13,580,848 votes
EMG	HJM Jupiter L.P.	HJM Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	125,545,747 fully paid ordinary shares	125,545,747 votes
EMG	FRK Jupiter L.P.	FRK Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	125,545,746 fully paid ordinary shares	125,545,746 votes

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Pallinghurst Steel Feed (Dutch) B.V.	C/o ATC Corporate Services (Netherlands) B.V., Olympic Plaza, Fred. Roeskestraat 123, 1076 EE, Amsterdam
POSCO Australia Pty Ltd and POSCO Australia GP Pty Limited	Suite C, Level 49, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Investec Bank Limited	100 Grayson Drive, Sandown, Sandton, 2196, South Africa
EMG Jupiter L.P.	615 South DuPont Highway, Dover, Delaware, 19901, USA
HJM Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA
FRK Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA

Signature

print name _____

capacity _____

sign here _____

date / / _____

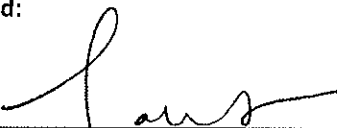
DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in section 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).


See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder) in relation to Jupiter Mines Limited (ACN 105 991 740)

Signed:



Signature



Capacity

27/04/2011

Date

Name
NGP M&R Mining LLC
NGP M&R Offshore Holdings L.P.
Natural Gas Partners Fund IX, L.P.
NGP Midstream & Resources L.P.
NGP IX Offshore Holdings LP