



JUPITER MINES LIMITED

ABN 51 105 991 740

27th July 2012

The Manager

Company Announcements Office
Australian Stock Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via Electronic Lodgement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by the Company under section 708A (5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company is pleased to announce that it has successfully issued 250,000,000 fully paid ordinary shares in the Company (Shares) in consideration for a subscription amount of \$40,000,000.00. The issue was previously announced by the Company on 19 July 2012 and was made by way of institutional private placement.

The Company gives notice that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act (relating to financial reporting and audit) as they apply to the Company; and
 - b. section 674 of the Corporations Act (relating to continuous disclosure); and
3. as at the date of this notice there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

The Company lodged the Appendix 3B in respect of the issue of the Shares on 27th July 2012.

Yours Sincerely,

Matt Finkelstein
Company Secretary & CFO