



JUPITER MINES LIMITED

ABN 51 105 991 740

30th August 2012

The Manager

Company Announcements Office
Australian Stock Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Via Electronic Lodgement for immediate release

Dear Sir

NON-RENOUCEABLE ENTITLEMENT OFFER – NOTIFICATION OF SHORTFALL

Jupiter Mines Limited (ASX code: JMS) (**Company**) wishes to advise that pursuant to the Company's non-renounceable pro rata entitlement offer dated Monday 13th August 2012 (**Entitlement Offer**), the following subscriptions have been received by the Company as at the closing date of Monday 27th August 2012:

Maximum number of Shares available under the Entitlement Offer	541,273,192
Number of Shares subscribed for by Eligible Shareholders (New Shares)	225,001,339
Number of Shares not taken up by Shareholders (Shortfall Shares)	316,271,853

The Company received \$36,000,214 under the Entitlement Offer.

The Company expects that the New Shares will be allotted, and holding statements despatched to Shareholders, on Monday 3rd September 2012.

As set out in the Offer Document and in accordance with the listing rules of the ASX, the Directors may issue Shortfall Shares at their discretion within 3 months after the close of the Entitlement Offer.

Yours faithfully,

Matt Finkelstein
Company Secretary & CFO