

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change in interests of substantial holder

To Company Name/Scheme **Jupiter Mines Limited**

ACN/ARSN **105 991 740**

### 1. Details of substantial holder (1)

Name **EMG Jupiter, LP and the entities set out in Annexure A (EMG)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **01/07/2013**

The previous notice was given to the company on **28/06/2013**

The previous notice was dated **28/06/2013**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	1,584,233,611	69.43%	1,638,010,068	71.78%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/07/2013	Pallinghurst Steel Feed (Dutch) B.V.	On-market share purchases	AUD3,764,351.99	53,776,457 fully paid ordinary shares	53,776,457 votes

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
EMG	HJM Jupiter L.P.	HJM Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	141,170,747 fully paid ordinary shares	141,170,747 votes
EMG	FRK Jupiter L.P.	FRK Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	141,170,746 fully paid ordinary shares	141,170,746 votes

EMG	EMG Jupiter L.P.	EMG Jupiter L.P.	Pursuant to section 608(1)(a) of the Corporations Act	246,674,875 fully paid ordinary shares	246,674,875 votes
EMG	Pallinghurst Steel Feed (Dutch) B.V.	Pallinghurst Steel Feed (Dutch) B.V.	Pursuant to section 608(1)(c) of the Corporations Act	443,446,278 fully paid ordinary shares	443,446,278 votes
EMG	POSCO Australia Pty Ltd	POSCO Australia Pty Ltd	Pursuant to section 608(1)(c) of the Corporations Act	66,249,191 fully paid ordinary shares	66,249,191 votes
EMG	POSCO Australia GP Pty Ltd	POSCO Australia G.P. Pty Ltd	Pursuant to section 608(1)(c) of the Corporations Act	323,461,584 fully paid ordinary shares	323,461,584 votes
EMG	Investec Bank Limited	Investec Bank Limited	Pursuant to section 608(1)(c) of the Corporations Act	275,836,647 fully paid ordinary shares	275,836,647 votes

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Pallinghurst Steel Feed (Dutch) B.V.	C/o ATC Corporate Services (Netherlands) B.V., Olympic Plaza, Fred. Roeskestraat 123, 1076 EE, Amsterdam
POSCO Australia Pty Ltd and POSCO Australia GP Pty Limited	Suite C, Level 49, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Investec Bank Limited	100 Grayson Drive, Sandown, Sandton, 2196, South Africa
EMG Jupiter L.P.	615 South DuPont Highway, Dover, Delaware, 19901, USA
HJM Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA
FRK Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA

**Signature**  
 print name \_\_\_\_\_ capacity \_\_\_\_\_  
 sign here \_\_\_\_\_ date 7/1/2013

**DIRECTIONS**

(1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of

the form.


- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in section 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).


See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

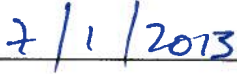
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder) in relation to Jupiter Mines Limited (ACN 105 991 740)

Signed:

  
\_\_\_\_\_  
Signature

  
\_\_\_\_\_  
Capacity

  
\_\_\_\_\_  
Date

Name
NGP M&R Mining LLC
NGP M&R Offshore Holdings L.P.
Natural Gas Partners Fund IX, L.P.
NGP Midstream & Resources L.P.
NGP IX Offshore Holdings LP

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change in interests of substantial holder

To Company Name/Scheme      **Jupiter Mines Limited**

ACN/ARSN                              **105 991 740**

**1. Details of substantial holder (1)**

Name                                      **EMG Jupiter, LP and the entities set out in Annexure A (EMG)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on                      **28/06/2013**

The previous notice was given to the company on                      **27/07/2012**

The previous notice was dated    **27/07/2012**

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	1,401,834,624	68.15%	1,584,233,611	69.43%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28/06/2013	Pallinghurst Steel Feed (Dutch) B.V.	On-market share purchases	AUD679,334.27	9,432,978 fully paid ordinary shares	9,432,978 votes
03/09/2012	HJM	Increase pursuant to sections 608(1)(a) and (c) of the Corporations Act as a result of Jupiter entitlement offer (closed 27 August 2012).	AUD2,500,000.00	15,625,000 fully paid ordinary shares	15,625,000 votes
03/09/2012	Pallinghurst Steel Feed (Dutch) B.V.	(Jupiter entitlement offer as above)	AUD12,674,541.43	79,216,009 fully paid ordinary shares	79,216,009 votes
03/09/2012	POSCO Australia Pty Ltd	(Jupiter entitlement offer as above)	AUD1,699,957.92	10,624,737 fully paid ordinary shares	10,624,737 votes
03/09/2012	POSCO Australia GP Pty Ltd	(Jupiter entitlement offer as above)	AUD8,300,042.08	51,875,263 fully paid ordinary shares	51,875,263 votes
03/09/2012	FRK	(Jupiter entitlement offer as above)	AUD2,500,000.00	15,625,000 fully paid	15,625,000 votes

		as above)		ordinary shares	
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**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
EMG	HJM Jupiter L.P.	HJM Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	141,170,747 fully paid ordinary shares	141,170,747 votes
EMG	FRK Jupiter L.P.	FRK Jupiter L.P.	Pursuant to section 608(1)(c) of the Corporations Act	141,170,746 fully paid ordinary shares	141,170,746 votes
EMG	EMG Jupiter L.P.	EMG Jupiter L.P.	Pursuant to section 608(1)(a) of the Corporations Act	246,674,875 fully paid ordinary shares	246,674,875 votes
EMG	Pallinghurst Steel Feed (Dutch) B.V.	Pallinghurst Steel Feed (Dutch) B.V.	Pursuant to section 608(1)(c) of the Corporations Act	389,669,821 fully paid ordinary shares	389,669,821 votes
EMG	POSCO Australia Pty Ltd	POSCO Australia Pty Ltd	Pursuant to section 608(1)(c) of the Corporations Act	66,249,191 fully paid ordinary shares	66,249,191 votes
EMG	POSCO Australia GP Pty Ltd	POSCO Australia G.P. Pty Ltd	Pursuant to section 608(1)(c) of the Corporations Act	323,461,584 fully paid ordinary shares	323,461,584 votes
EMG	Investec Bank Limited	Investec Bank Limited	Pursuant to section 608(1)(c) of the Corporations Act	275,836,647 fully paid ordinary shares	275,836,647 votes

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Pallinghurst Steel Feed (Dutch) B.V.	C/o ATC Corporate Services (Netherlands) B.V., Olympic Plaza, Fred. Roeskestraat 123, 1076 EE, Amsterdam
POSCO Australia Pty Ltd and POSCO Australia GP Pty Limited	Suite C, Level 49, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

Investec Bank Limited	100 Grayson Drive, Sandown, Sandton, 2196, South Africa
EMG Jupiter L.P	615 South DuPont Highway, Dover, Delaware, 19901, USA
HJM Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA
FRK Jupiter L.P.	Suite 1410, 1007 Orange Street, Wilmington, Delaware, 19801, USA

**Signature**

print name John Cairns capacity Director  
 sign here [Signature] date 7/1/2013


**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in section 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

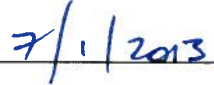
See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
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This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder) in relation to Jupiter Mines Limited (ACN 105 991 740)

Signed:

  
Signature

  
Capacity

  
Date

Name
NGP M&R Mining LLC
NGP M&R Offshore Holdings L.P.
Natural Gas Partners Fund IX, L.P.
NGP Midstream & Resources L.P.
NGP IX Offshore Holdings LP